ISHWARSHAKTI HOLDING & TRADERS LIMITED

Regd. Office: Seksaria Chambers, 5th Floor, 139, Nagindas Master Road, Fort, Mumbai - 400 001. Tel.: +9122-40500900 - 40500999 • Fax: +9122-22624989 • E-mail: ishwarshakti@rediffmail.com

CIN: L51100MH1983PLC030782

Date: April 11, 2022

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.
Scrip Code: 506161

Ref: (1) Case Number: 147706

(2) Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the Composite Scheme of Arrangement between Seksaria Industries Private Limited ("Demerged Company No 1"), Seksaria Agritech Private Limited ("Resulting Company No 1"), Ishwarshakti Holdings & Traders Limited (Demerged Company No 2") and Seksaria Finance Limited ("Resulting Company No 2") and their respective shareholders and Creditors in respect of Sugar Undertaking of Demerged Company No. 1 and Demerged Company No. 2.

Sub: Complaints Report with respect to application made under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Master Circular SEBI/HO/CFD/DIL 1/CIR/P/2021/0000000665 dated November 23, 2021 ("the SEBI Circular")

Dear Sir/ Madam,

We refer to our application dated 01st March, 2022 under Regulation 37 of the Listing Regulations in connection with the aforesaid Scheme and subsequent uploading of the Scheme and other related documents by BSE Limited ("BSE/ Stock Exchange") on its website on March 17, 2022.

As per Para I(A)(6) of the SEBI Circular, the Company is required to submit a "Report on Complaints" containing the details of complaints/comments received by the Company on the Draft Scheme from various sources, within 7 days of expiry of 21 days from the date of uploading of the same on Stock Exchange website.

The period of 21 days from the uploading of said documents by the BSE on its website i.e. March 17, 2022 expired on April 07, 2022, accordingly, we attach herewith a "Report on Complaints", as "Annexure A" to this letter.

The Report on Complaints will also be uploaded on the website of the Company, i.e. https://www.ishwarshakti.com as per requirement of said SEBI Circular. You are requested to take the above document on record and process our application.

YOURS FAITHFULLY,
FOR ISHWARSHAKTI HOLDINGS & TRADERS LIMITED

SAMEER KHEDEKAR

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP NO 38695

S. Kruedel

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ANNEXURE A

Part A

| Sr. No. | o. Particulars Number of complaints received directly | |
|---------|---|--|
| 1. | | |
| 2. | Number of complaints forwarded by Stock Exchanges/ SEBI | |
| 3. | Total Number of complaints/comments received (1+2) | |
| 4. | Number of complaints resolved | |
| 5. | Number of complaints pending | |

Part B

| Sr. No. | Name of complainant | Date of complaint | Status (Resolved/Pending) |
|---------|---------------------|-------------------|---------------------------|
| 1. | N.A. | N.A. | N.A. |
| 2. | | | |
| 3. | | | |

YOURS FAITHFULLY, FOR ISHWARSHAKTI HOLDINGS & TRADERS LIMITED

SAMEER KHEDEKAR

COMPANY SECRETARY & COMPLIANCE OFFICER

MEMBERSHIP NO 38695

S.K. Kuedolia

